Valuation of Aircraft | Worldwide Valuation Services | Business Valuation | Valuation of Intellectual Property | Valuation of Industrial Assets

- Valuation of Aircraft

To estimate Market Value of Air Craft for Bank purpose on “As is Where is” Basis.

Valuation of Aircraft

Valuation of Aircraft’s Purpose

To estimate Market Value of Air Craft for Bank purpose on As is Where is” Basis.

Scope of Work

- Physical inspection of Air Craft
- Review of Aircraft Certificates, Permits, Inspection Reports and Registry Documents
- Review of Air Craft Maintenance Records
- Estimation of Market Value

Basis of Valuation

The ‘Market Value’ basis of valuation is adopted as per the framework and guidelines provided in International Valuation Standards. The definition of Market Value as per the International Valuation Standards is as under:

‘Market Value is the estimated amount for which a property should exchange on the date of Valuation between a willing buyer and a willing seller in an arm’s length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion.’

Approach and Methodology of Valuation

Market Approach to Valuation has been adopted to estimate Market Value of Aircraft. Sales Comparison Method under Market Approach has been adopted to estimate at Market Value.

The market value of assets is estimated considering the transactions of similar or equi-utility assets selling in the secondary or used asset market. Comparable
prices of similar aircrafts sold, aircraft available for sale are adjusted for various factors such as

- Demand & Supply of such aircrafts
- Purpose of Valuation
- Airframe Hours & Engine Cycle
- Age or Year of Manufacture
- Physical Condition
- Technical Specification
- Avionics
- Maintenance program such as Engine, Spar Part Supply

The strength of RBSA lies in its team of highly qualified, skilled and motivated professionals who are encouraged to lead, innovate and excel.

**Credentials:**

**Following are select credentials in Valuation of Aircraft:**

- Valuation of Land and other assets including Hangers, Terminal buildings, Cargo Terminals, other Ancillary Buildings, etc. of Air India and Indian Airlines for Merger Purposes.
- Valuation of Fleet of Aircrafts and spare engines, Aviation Assets & other Specified Tangible Fixed Assets of Bluedart Express Ltd. for its acquisition by DHL Worldwide
- Acquisition of Sky Gourmet by Gate Gourmet. RBSA performed Valuation of Tangible Assets for Acquisition, Taxation and Financial Reporting Purposes.
- Financial Advisory Services for Valuation of "Kingfisher Airline" Brand and Associated Trademarks
- Valuation of the land & building of ‘Sky Gourmet Catering Private Limited’

**RBSA Services**

- Valuation for Litigation
- Debt Syndications
- Infrastructure Advisory
- Dispute Valuation
- Loss of Profit Valuation
- Financial Instrument Valuation
- Sweat Equity Valuation
- Valuation of Trademark
- Asset Retirement Obligation
Valuation

- Business Valuation
- Valuation of Brands, Intangible Assets & Intellectual Property
- Valuation of Financial Securities, Instruments & Derivatives
- Valuation of Industrial Assets, Plant & Machinery
- Valuation of Real Estate
- Valuation of Infrastructure Assets & Specialized Assets
- Purchase Price Allocations for Mergers & Acquisitions
- Impairment Studies for Tangible Assets
- Impairment Studies for Intangible Assets & Goodwill
- Mines, Mineral Advisory and Valuation
- Valuation of ESOPs and Sweat Equity
- Valuation for Tax, Transfer Pricing and Company Law Matters
- Fairness Opinions

Investment Banking

- Mergers & Acquisitions
- Transaction Structuring & Advisory
- Due Diligence – Financial, Tax and Business
- Fairness Opinion
- Corporate Finance Advisory
- Corporate Restructuring, Business Reorganization
- Partner Search and Joint Ventures

Advisory Services

**Financial Advisory for Dispute & Litigation**

- Valuation & Financial Advisory Services
- Loss Assessment, Damages & Loss of Profit Analysis
- Independent Expert testimony
- Anti-trust & Competition Advisory
- Post-Acquisition Disputes, Joint Venture & Shareholder Disputes
- Civil & Construction Disputes, Real Estate Disputes
- Environment Damage Assessment
- Intellectual Property Rights Dispute
- Forensic Audit
**Strategic & Risk Advisory Services**

- Techno Economic Feasibility Studies
- Economic Viability & Financial Appraisal
- Business Plan Preparation

**Real Estate Advisory Services**

- Financial Modeling and Highest & Best Use Studies
- Investment Related Due-Diligence Exercises

**Infrastructure Advisory Services**

- Bid Advisory and Bid Process Management
- Preparation of Information Memorandums
- Preparation of Detailed Project Reports

**Technical Assurance Services**

- Technical Due Diligence Reviews for Mergers & Acquisition
- Lender’s & Investor's Engineer Services
- Independent Engineer’s Services
- Technical Opinion and Audits
- Chartered Engineer's Opinion & Certification
- Project Cost Investigations & Forensic Advisory
- Project Appraisal and Monitoring

**International Reach**

- Australia
- Bahrain
- China
- Europe
- Germany